

## Application Data Sheet

### Application Information

Application Type::	Regular
Subject Matter::	Utility
Suggested classification::	N/A
Suggested Group Art Unit::	N/A
CD-ROM or CD-R?::	None
Computer Readable Form (CRF)?::	No
Title::	METHOD AND APPARATUS FOR ESTABLISHING AND ADMINISTERING A CHARITABLE GIFT TRANSFER PLAN
Attorney Docket Number::	057799-2002
Request for Early Publication?::	No
Request for Non-Publication?::	No
Suggested Drawing Figure::	1
Total Drawing Sheets::	2
Small Entity?::	Yes
Petition included?::	No
Secrecy Order in Parent Appl.?::	No

### Applicant Information

Applicant Authority Type::	Inventor
Primary Citizenship Country::	US
Status::	Full Capacity
Given Name::	Michael D.
Family Name::	Brown

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State or Province of CA  
Residence::  
Country of Residence:: US  
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City of mailing address:: Irvine  
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address::  
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#### Correspondence Information

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#### Representative Information

Representative Designation::	Registration Number::	Representative Name::
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Primary	44,676	LEI FANG
Primary	45,861	KEVIN J. FORRESTAL
Primary	38,473	ANDREW EDWARD GRANSTON
Primary	39,716	LEE HSU
Primary	22,123	BERNARD L. KLEINKE
Primary	31,192	STEPHEN E. REITER
Primary	45,071	RICHARD M. SAN PIETRO
Primary	34,842	STACY L. TAYLOR
Primary	32,327	RICHARD J. WARBURG
Primary	47,174	ARTHUR A. WELLMAN JR.
Primary	46,230	MICHAEL A. WHITTAKER
Primary	39,431	BARRY S. WILSON

### Domestic Priority Information

Application::	Continuity Type::	Parent Application::	Parent Filing Date::
This Application	Non-Provisional of	60/337,758	12/03/2001

### Foreign Priority Information

Country::	Application number::	Filing Date::	Priority Claimed::

**Assignee Information**

**Assignee name::** Spectrum Group Investments, LLC